



# West Bengal State Electricity Distribution Company Limited

(A Govt. of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, Bidhannagar, Block – DJ, Sector –II, Kolkata-700 091

CIN: U40109WB2007SGC113473; website: www.wbsedcl.in

Memo. No. A/Bond/DCL/58/BSE/262

Date: 12.08.2022.

To  
The Manager  
Deptt. Of Corporate Services,  
Bombay Stock Exchange,  
PJ Towers, (Floor – 25<sup>th</sup>)  
Dalal Street,  
Mumbai – 400 001.

**Sub.: Information under clause 56(1)[d] of Chapter V of SEBI (LODR) Regulations,2015 for the Quarter ended 30.06.2022.**

Ref.: Company Code -10007.

Sir/Madam,

In pursuance to clause 56(1)[d] of Chapter V of SEBI (LODR) Regulations, 2015, the Quarterly Certificates by Statutory Auditor of as per the terms in Debenture Trustee deed is forwarded and attached herewith for your information and record.

*Enclosure: As above.*

Yours faithfully,

*Aparna Biswas*  
(A. Biswas) 12/08/22

**Company Secretary & Compliance Officer.**

**Telephone: 23345844/23591903**

**Fax: (033) 23585292 / 23598395**

**Email: [lnwbsedcl@gmail.com](mailto:lnwbsedcl@gmail.com)**

**WBSSEDCL**



**J Gupta & Co LLP**  
Chartered Accountants

YMCA Building  
Mezzanine Floor  
25, Jawaharlal Nehru Road  
Kolkata – 700 087  
☎ : (033) 40074539  
Email : jgupta.co.ca@gmail.com

TO WHOM IT MAY CONCERN

**Ref.:- Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements )**

**(Third Amendment) Regulations, 2020**

This is to certify that hundred percent assets are available as on 30.06.2022 as per offer Document and Debenture Trust Deed, including compliance with all the covenants, in respect of listed non convertible debt securities of Rs. 1000.00 Crore issued by West Bengal State Electricity Distribution Company Limited (WBSEDCL) in three series as per statement attached duly certified by the company.

Encl.: 1

For J Gupta & Co LLP  
Chartered Accountants  
FRN: 314010E/E300029  
LLP No. AAM-2652  
UDIN-22012208AOWXTD2979





CA H.K. Datta  
Partner,  
Membership No. 012208  
Place: Kolkata  
Date: 12<sup>th</sup> August, 2022.

**Detail of Movable assets hypothecated against Non-Convertible Redemable Capital Bond  
(Series I, II & III) as on 30.06.2022**

<i>Rs. in Lakh</i>			
Name of Bond	WDV as on 31.03.2022	Dep from 01.04.2022 to 30.06.2022	WDV as on 30.06.2022
Non Convertible Redemable Capital Bond (Series I)	30806.69	310.06	30496.63
Non Convertible Redemable Capital Bond (Series II)	27711.35	368.03	27343.32
Non Convertible Redemable Capital Bond (Series III)	64649.51	884.91	63764.60
<b>Total Value of Assets</b>	<b>123167.55</b>	<b>1563.00</b>	<b>121604.55</b>





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<b><u>Certificate of Confirmation</u></b>				
Issue Size with ISINs	Security Value/Cover	Security Cover	Debt Equity Ratio	Value of Book Debts/Receivables
Rs. 250 Cr. - INE411L07015 Rs. 250 Cr. - INE411L07023 Rs. 500 Cr. - INE411L07031	Rs. 1216.05 Cr.	118%	2.99	Not Applicable
Purpose of Utilization of Proceeds (Deviations, if any)	Status of Compliance with the covenants of the offer document/Information Memorandum	Debt Service Coverage Ratio; Not applicable to bank;	Interest Service Coverage Ratio	
Construction/procurement of Capital Assets during the financial year 2010- 11 and 2011-12 not covered by any other loan.	Complied	1.16	1.34	
Net worth of the company	Net Profit After Tax	Earnings Per Share		
Rs. 2652 Cr.	Rs. 15.11 Cr.	Ref. To Note		
Note	Basic EPS including net movement in regulatory deferral account balances after tax	0.00		
	Basic EPS excluding net movement in regulatory deferral account balances after tax	(5.08)		

This has been verified from the available records maintained at Corporate Office and found in accordance therewith.

**For J Gupta & Co LLP**  
**Chartered Accountants**  
**FRN: 314010E/E300029**  
**LLP No. AAM-2652**  
**UDIN-22012208AOWZUW8346**

**CA H.K. Datta**  
**Partner,**  
**Membership No. 012208**  
**Place: Kolkata**  
**Date: 12<sup>th</sup> August, 2022.**

